



MARKET NOTICE

Market Notice: 2023_05

Date: 20/11/2023

Subject: New Debt Primary Market Conventions

AFMA Members and market participants are advised that members of AFMA's Debt Capital Markets (DCM) Committee have voted to adopt new Debt Primary Market Conventions.

The conventions are an additional resource for market participants and will complement the AFMA Debt Primary Market Guidelines. The conventions are the product of a DCM Working Group that was established for the purpose. The draft conventions were reviewed by the DCM Legal Committee and have been ratified by the Market Governance Committee (MGC) at their most recent meeting. The conventions become effective from 20 November 2023.

The new Debt Primary Market Conventions have been posted to the AFMA website and [can be found here](#).

Please contact [Mark McCarthy](#), Director for Markets Policy if you have any questions regarding this notice.

About AFMA

The Australian Financial Markets Association (AFMA) is the leading industry association promoting efficiency, integrity and professionalism in Australia's financial markets and provides leadership in advancing the interests of all market participants. These markets are an integral feature of the economy and perform the vital function of facilitating the efficient use of capital and management of risk. Market participants perform a range of important roles within these markets, including financial intermediation and market making. AFMA represents over 120 members, including Australian and international banks, leading brokers, securities companies, state government treasury corporations, fund managers, traders in electricity and other specialised markets and industry service providers.

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